

BUSINESS INCOME AND EXPENSES (Schedule C)

Indicate the owner of this business: Taxpayer Spouse Joint

Business Name: _____

Business product or service: _____

Business Address: _____

City, State, and Zip Code: _____

Did you start or acquire this business during 2024? Yes No

Accounting Method: Cash Accrual Other (describe) _____

Method used to value inventory: Cost Lower of cost or market Other (describe) _____

Income and Cost of Goods Sold	2024 Amount	
Gross receipts or sales		
Returns and allowances		
Other income (enclose description).		
Inventory at beginning of year.		
Purchases less cost of items withdrawn for personal use.		
Cost of labor		
Materials and supplies		
Other costs		
Inventory at end of year		

Expenses	2024 Amount		2024 Amount	
Advertising				
Commissions and fees				
Contract labor.				
Depletion				
Employee benefits.				
Insurance (other than health)				
Mortgage interest				
Other interest.				
Legal and professional fees				
Office expenses				
Pension and profit sharing				
Rent - Vehicle, machinery				
Rent - Other.				
Repairs and maintenance				
Supplies.				
Taxes and licenses				
Travel				
Meals and entertainment.				
Utilities.				
		Cell Phone		
		Internet		
		Land Line Phone		

Vehicle Information

Vehicle description _____ Date placed in service _____ Cost or basis _____

Business miles _____ Commuting miles _____ Other miles _____

Actual expenses such as gas, oil, repairs, etc _____ Parking fees and tolls _____

Sales, Purchases, and Disposition of Assets (New clients, enclose detailed listing of all depreciable assets.)

Asset description	Date acquired	Purchase price	Date sold	Sales Price

Business Use of Home

Area used exclusively for business _____ Total area of home _____

Was the home used as a day care facility? Yes No Date home placed in service _____

Casualty losses _____ Insurance _____ Rent _____

Mortgage interest _____ Repairs and maintenance _____ FMV of home _____

Real estate taxes paid _____ Utilities and other expenses _____ Value of land _____

Carryover of unallowed expenses to 2024 Yes No (if yes, enter amount) _____



2024 Tax Prep Rates

Personal Tax Preparation

IRS & State Tax Return

80.00	1-2, income sources (no dependents)
100.00	1-6, income sources (with dependents)
25.00	Each Additional Income Source (more than 6)
25.00	Each additional state tax return
No Charge	Dependent tax returns (teens on your return)
200.00	Schedule C (small business)
200.00	Rental Income
600.00	Profit & Loss from bank transaction download

- Examples of an income source: W2s, Social Security, Retirement, Dividends, interest income, 1099s etc.
- We need your tax info by June 1st, for these rates.

S-Corp - Partnership – Non Profit - Business Tax Return

1200.00	Profit & Loss
	- Client Supplies Bank Download of transactions
	- Save money and provide your own P&L
500.00	IRS & State Business Tax Return

- We can file & send out your 1099s or W2s for 25.00 each
- Client provides all info

- *Our software will not allow taxes to be filed until our invoice is paid. This will not make us responsible for late filing.
- *Our fees cannot be deducted from your refund.
- *We accept Cash, Check, VENMO, or credit cards.